

part and parcel thereof, in good repair, working order and condition and will from time to time make or cause to be made all necessary and proper repairs, replacements and renewals.

Section 6.3 Indemnification. The Issuer will indemnify the FmHA for any payments made or losses suffered by the FmHA with respect to this Trust Indenture.

Section 6.4 Rate Covenant. The Issuer will impose and collect such rates, charges and assessments so that the Revenues will be sufficient at all times to provide for the payment of the installment payments on the Bond and the maintenance of the various funds and accounts created hereby. All services rendered by the Issuer or the use of the Facilities owned and operated by the Issuer including the Project shall be subject to the full rates prescribed in the rules and regulations of the Issuer and no free service by or use of the Facilities will be permitted; provided this section shall not prohibit the awarding of scholarships by the Issuer in accordance with the rules and regulations of the Issuer.

Section 6.5 Audit. The Issuer will establish and maintain such books and records relating to the operation of the Facilities and its financial affairs and will provide for the annual audit thereof in such manner as may be required by the FmHA, will provide the FmHA without its request a copy of each such audit and will make and